

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
W.R. GRACE & CO., <u>et. al.</u> ,) Case No. 01-01139 (KJC)
) Jointly Administered
Debtors.)
) Objection Deadline: May 27, 2014 @ 4:00 p.m.
) Hearing Date: October 14, 2014 @ 10:00 a.m.

**SUMMARY OF SEVENTEENTH QUARTERLY APPLICATION AND
FINAL APPLICATION OF THE HOGAN FIRM FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO
THE REPRESENTATIVE COUNSEL FOR THE CANADIAN ZAI CLAIMANTS FOR
THE INTERIM FEE PERIOD FROM JANUARY 1, 2014 THROUGH FEBRUARY 3, 2014**

Applicant:	The Hogan Firm
Authorized to Provide Professional Services to:	Lauzon Bélanger Lespérance ¹ and Scarfone Hawkins LLP (“Representative Counsel”) as Special Counsel for the Canadian ZAI Claimants by Appointment Order, Dated March 19, 2010 [Docket No. 24509]
Date of Retention:	March 19, 2010 <i>nunc pro tunc</i> to December 21, 2009
Period for which quarterly compensation and reimbursement is sought:	January 1, 2014 through February 3, 2014
Amount of quarterly compensation sought as actual, reasonable and necessary:	\$ 15,477.00
Amount of quarterly expense reimbursement sought as actual, reasonable and necessary:	\$ 938.16
Period for which final compensation and reimbursement is sought:	January 1, 2014 through February 3, 2014 ²

¹ On January 18, 2010, Lauzon Bélanger changed its name to Lauzon Bélanger Lespérance.

² Pursuant to the Notice of Occurrence of the Effective Date of the Debtors’ First Amended Joint Plan of Reorganization (the “Plan”) filed on February 13, 2014 [Docket no. 31732], the Effective Date of the Plan is February 3, 2014; accordingly, this Application covers the period January 1, 2014 through February 3, 2014. Additional fees and costs incurred for this matter after the Effective Date will be billed directly to the Debtors.

Amount of final compensation sought
as actual, reasonable and necessary: \$ 15,477.00

Amount of final expense reimbursement
sought as actual, reasonable and necessary: \$ 938.16

This is the seventeenth quarterly fee application for the period January 1, 2014 through February 3, 2014 and the final fee application for the period January 1, 2014 through February 3, 2014.

Prior Interim Fee Applications:

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
04/30/2010 Dkt. No. 24702	December 22, 2009 – March 31, 2010	\$56,262.00 Reduction -\$687.00	\$ 2,056.92	\$ 45,009.60 \$ 10,565.40	\$ 2,056.92
08/12/2010 Dkt. No. 25212	April 1, 2010 – June 30, 2010	\$ 97,416.00	\$ 4,659.95	\$ 77,932.80 \$ 19,483.20	\$ 4,659.95
11/16/2010 Dkt. No. 25759	July 1, 2010 – September 30, 2010	\$57,079.00	\$ 2,676.04	\$ 45,663.20 \$ 11,415.80	\$ 2,676.04
01/31/2011 Dkt. No. 26156	October 1, 2010 – December 31, 2010	\$ 37,132.00	\$ 2,326.25	\$ 29,705.60 \$ 7,426.40	\$ 2,326.25
05/13/2011 Dkt. No. 16928	January 1, 2011 – March 31, 2011	\$ 47,053.00	\$ 2,214.13	\$37,642.40 \$ 9,410.60	\$ 2,214.13
08/05/2011 Dkt No. 27381	April 1, 2011 – June 30, 2011	\$ 42,137.00 Reduction -\$120.00	\$ 1,646.52	\$ 33,709.60 \$ 8,307.40	\$ 1,646.52
11/18/2011 Dkt. No. 28000	July 1, 2011- September 30, 2011	\$ 34,274.00 Reduction -\$195.00	\$ 705.37	\$ 27,419.20 \$ 6,659.80	\$ 705.37
03/01/2012 Dkt No. 28603	October 1, 2011- December 31, 2011	\$33,539.00 Reduction -\$668.00	\$ 1,267.70	\$ 26,831.20 \$ 6,019.80³	\$ 1,267.70
5/16/2012 Dkt. No. 28930	January 1, 2012- March 31, 2012	\$ 32,877.00	\$ 2,117.95	\$ 26,301.60 \$ 6,575.40	\$ 2,117.95
8/17/2012 Dkt. No.29649	April 1, 2012- June 30, 2012	\$ 29,727.50	\$ 882.81	\$ 23,782.00 \$ 5,945.50	\$ 882.81
11/27/2012 Dkt. No. 29946	July 1, 2012- September 30, 2012	\$ 26,369.50 Reduction -\$1,391.50	\$ 1,401.60	\$ 21,117.20 \$ 3,887.30	\$ 1,401.60
3/4/2013 Dkt. No. 30346	October 1, 2012- December 31, 2012	\$ 27,002.50 Reduction -\$922.50	\$ 416.09	\$ 21,602.00 \$ 4,478.00	\$ 416.09
6/4/2013 Dkt. No. 30710	January 1, 2013- March 31, 2013	\$ 24,754.00	\$ 1,661.24	\$ 19, 803.20 \$4,950.80	\$ 1,661.24

³ An Error was made in the payment of the fees for The Hogan Firm's October 2011 fee application. W.R. Grace overpaid in the amount of \$20.00. These funds are being held in trust.

8/15/2013 Dkt. No. 30975	April 1, 2013- June 30, 2013	\$19,385.50	\$948.65	\$15,508.40 \$3,877.10	\$948.65
11/1/2013 Dkt. No. 31291	July 1, 2013- September 30, 2013	\$28,434.50	\$1,049.82	\$22,747.60 \$5,686.90	\$1,049.82
1/29/2014 Dkt. No. 31664	October 1, 2013- December 31, 2013	\$21,829.50	\$944.57	\$17,463.60 \$4,365.90	\$944.57

Prior Monthly Fee Applications Included in this Interim Fee Application:

Date Filed	Period Covered	Requested Fees	Requested Expenses	Paid Fees	Paid Expenses
3/25/2014 Dkt. No. 31907	January 1, 2014- February 3, 2014	\$15,477.00	\$938.16	Pending	Pending

Fee Detail by Professional for the Period of January 1, 2014 through February 3, 2014:

Name of Professional Person	Position of the Applicant, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate (including changes)	Total Billed Hours	Total Fees
Daniel K. Hogan	President. Member DE bar since 1990	\$ 400.00 ⁴	26.70	\$10,680.00
Karen E. Harvey	Paralegal - since 1996	\$195.00 ⁵	4.40	\$858.00
Gabrielle Durstein	Paralegal- since 2008	\$ 195.00	20.20	\$3,939.00
Grand Total			51.30	\$15,477.00
Blended Rate				\$301.70
Blended Rate (excluding paralegal time):				\$400.00

⁴ On June 1, 2011, The Hogan Firm's hourly rate increased to \$400.00 for Daniel K. Hogan.

⁵ On June 1, 2012, The Hogan Firm's paralegal hourly rate increased to \$195.00.

Task Code Summary for the Period of January 1, 2014 through February 3, 2014:

Project Category	Total Hours	Total Fees
04 - Case Administration	14.90	\$5,960.00
11 - Fee Applications, Applicant	10.30	\$2,685.00
12 - Fee Applications, Others	24.80	\$6,312.00
14 - Hearings	1.30	\$520.00
16 - Plan and Disclosure Statement	0.00	0.00
24 - Other	0.00	0.00
TOTAL	51.30	\$15,477.00

Expense Summary for the Period of January 1, 2014 through February 3, 2014:

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopies	In-House	\$47.60
CM/ECF	U.S. Bankruptcy Court	0.00
Overnight Express Mail	Federal Express	0.00
Postage	U.S. Postal Service	\$8.48
Outside Copy & Serve	Digital Legal, LLC	\$882.08
TOTAL		\$938.16

**SEVENTEENTH QUARTERLY APPLICATION AND FINAL APPLICATION OF THE
HOGAN FIRM FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE REPRESENTATIVE
COUNSEL FOR THE CANADIAN ZAI CLAIMANTS FOR THE INTERIM FEE
PERIOD FROM JANUARY 1, 2014 THROUGH FEBRUARY 3, 2014**

The Hogan Firm (“Applicant”), counsel to Lauzon Bélanger Lespérance and Scarfone Hawkins LLP (“Representative Counsel”) as Special Counsel for the Canadian ZAI Claimants by appointment order, dated March 19, 2010 [Docket No. 24508], hereby submits this Seventeenth Quarterly Application and Final Application for Compensation for Services Rendered and Reimbursement of Expenses for the Interim Fee Period from January 1, 2014 through February 3, 2014 (the “Application”), pursuant to 11 U.S.C. §§ 330 and 331, Federal Rule of Bankruptcy Procedure 2016, and the Court’s Amended Administrative Order Under 11 U.S.C., §§ 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 1949] (the “Amended Administrative Order”).

By this Application, Applicant seeks approval of all amounts in the Application for legal services performed and expenses incurred during the period commencing January 1, 2014 through and including February 3, 2014 (the “Compensation Period”). In support hereof, Applicant respectfully represents the following:

BACKGROUND

1. On April 2, 2001, each of the Debtors (collectively, the “Debtors”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). Pursuant to Sections 1107 and 1108 of the Bankruptcy Code, Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession. Since the Petition Date, the U.S. trustee has appointed the following creditors’ committees: Official

Committee of Unsecured Creditors, Official Committee of Asbestos Personal Injury Claimants, and Official Committee of Asbestos Property Damage Claimants (collectively, the “Committees”). No trustee has been appointed in Debtors’ Chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On April 2, 2001, the Court entered its order that Debtors’ chapter 11 cases be consolidated for procedural purposes only and administered jointly.

4. On May 3, 2001, the Court entered an Administrative Order establishing procedures for interim compensation and reimbursement of expenses of professionals. That order was amended by the Amended Administrative Order, signed on April 17, 2002. Pursuant to the procedures set forth in the Administrative Order and the Amended Administrative Order, professionals may request monthly compensation and reimbursement, and interested parties may object to such requests. If no interested party objects to a professional’s request within twenty (20) days, the applicable professional may submit to the Court a certification of no objection authorizing the interim compensation and reimbursement of eighty percent (80%) of the fees requested and 100% of the expenses requested, subject to the filing and approval of interim and final fee applications of the professional. The professional is also to file a quarterly interim fee application.

5. On March 19, 2010, this Court entered a Modified Order Granting Application Authorizing Retention of Daniel K. Hogan, Esq., as Counsel to the Representative Counsel for the Canadian ZAI Claimants [Docket No. 24509] (the “Modified Retention Order”), wherein Representative Counsel were authorized to retain The Hogan Firm as their counsel, effective *nunc pro tunc* to December 21, 2009, through the Effective Date of the Plan.

MONTHLY FEE APPLICATIONS COVERED HEREIN

6. This quarterly application, which is submitted in accordance with the Amended Administrative Order, is The Hogan Firm's Application for compensation for services rendered in connection with the Chapter 11 Cases. The Application covers the Compensation Period of January 1, 2014 through February 3, 2014.

7. Prior to the filing of this Application, Applicant filed with the Court the following Monthly Fee Applications during the Compensation Period:

- a. Forty-Seventh Monthly Application of The Hogan Firm as Counsel to the Representative Counsel as Special Counsel for the Canadian ZAI Claimants for the Period January 1, 2014 through February 3, 2014, ("Forty-Seventh Monthly Application"), filed March 25, 2014, Docket No. 31907, attached hereto as **Exhibit A**;

8. The respective periods for objecting to the fees and expense reimbursements relating to the Forty-Seventh Application has passed without any objections being filed, whereupon Applicant filed a Certificate of No Objection with the Court.

9. Applicant has filed sixteen previous Quarterly Applications. The First through Sixteenth Quarterly Applications were approved by the Court.

REQUESTED RELIEF

10. By this Application, Applicant requests that the Court approve the interim allowance of compensation for professional services rendered and the reimbursement of actual and necessary expenses incurred by The Hogan Firm from January 1, 2014 through February 3, 2014. As stated above, the full scope of the services provided and the related expenses incurred are fully described in the Monthly Fee Application that has already been filed with the Court. *See Exhibit A.*

11. At all relevant times, Applicant has been a disinterested party as that term is defined in Section 101(14) of the United States Bankruptcy Code, as modified by Section 1107(b) of the

United States Bankruptcy Code and has not represented or held an interest adverse to the interest of the Debtors.

12. Applicant billed a total of \$15,477.00 in fees and incurred expenses of \$938.16 in its efforts performed on behalf of Representative Counsel during the Compensation Period.

13. Pursuant to the terms of the Amended Administrative Order, Applicant has filed a summary of its monthly fee application together with monthly invoices which include fee and expense detail that describes the fees and expenses incurred by such Professional during the Compensation Period, January 1, 2014 through February 3, 2014, in the amount of \$15,477.00 for fees and \$938.16 for expenses (pursuant to Del. Bankr. LR 2016-2(e)(iii)).

14. All services for which compensation is requested by The Hogan Firm were performed for or on behalf of Representative Counsel.

15. During the Compensation Period, Applicant has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with these Chapter 11 Cases other than the interim compensation payments pursuant to the Amended Administrative Order.

16. Pursuant to Fed. R. Bankr. P. 2016(b), there is no agreement or understanding between Applicant and any other party or person for the sharing of compensation to be received for the services rendered in these Chapter 11 cases.

17. Section 330(a) of the Bankruptcy Code provides, in pertinent part, that bankruptcy courts may award “reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional employed by any such person.” 11 U.S.C. § 330(a)(1)(A). The attorneys requesting compensation from the bankruptcy

estate bear the burden of demonstrating to the Bankruptcy Court that the services performed and fees incurred were reasonable.

18. In determining the amount of reasonable compensation to be awarded, the Court shall consider, 11 U.S.C. § 330(a)(3), the nature, extent, and the value of such services, taking into account all relevant factors, including: (A) the time spent on such services; (B) the rates charged for such services; (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title; (D) whether the services were performed within a reasonable time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and (E) whether the compensation is reasonable, based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title. See 11 U.S.C. § 330(A)-(E).

19. Applicant believes that the Application and the description of services set forth herein of work performed are in compliance with the requirements of Delaware Local Rule 2016-2, the Amended Administrative Order, and the applicable guidelines and requirements of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure, and the Executive Office for the United States Trustee. A true and correct copy of the Certification of Daniel K. Hogan is attached hereto as **Exhibit B**.

20. The professional services and related expenses for which The Hogan Firm requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of The Hogan Firm's professional responsibilities as attorney for Representative Counsel. The Hogan Firm's services have been necessary and beneficial.

WHEREFORE, The Hogan Firm respectfully requests that the Court enter an order, substantially in the form attached hereto, providing that, (a) for the period of January 1, 2014 through February 3, 2014, an administrative allowance be made to The Hogan Firm in the sum of \$15,477.00 as compensation for reasonable and necessary professional services rendered to Representative Counsel and in the sum of \$938.16 for reimbursement of actual and necessary costs and expenses incurred, for a total of \$16,415.16, (b) that the Debtors be authorized and directed to pay The Hogan Firm the outstanding amount of such sums, less any sums previously paid to The Hogan Firm pursuant to the Application and the procedures set forth in the Amended Administrative Order; and (c) for such other and further relief as this Court deems proper.

Dated: May 5, 2014

Respectfully submitted,

By: /s/ Daniel K. Hogan
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**Counsel to the Representative Counsel as Special
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